

# **Business Operations – Sales Coordinator Competencies**

## **Required Competencies**

#### **Goal Orientation**

Demonstrates a strong desire to achieve; focused on the end goal and has a plan for achieving those goals.

#### **Sales Process**

Demonstrates knowledge of the sales cycle and the alignment between the organization's sales process and meeting customers' expectations.

## **Customer Rapport**

Understands the importance of creating emotional engagement with customers.

#### **Business Acumen**

Possesses general business skills, views their customers from an executive lens, and understands basic financial and legal terms.

### Sales Data Management

Leverages technology to capture relevant data, log activities, and prioritize outbound activities.

#### **Cross-Functional Communication**

Understands the roles and functions of various teams or departments and communicates effectively to ensure that teams are aligned in meeting the customer's expectations.

#### **Prospecting**

Populates the pipeline full of potential new customers for new business.

## **Optional Competencies**

## **Presentation Skills**

Contributes to sales presentations which capture the attention of a prospect with meaningful insights and demonstrate value by showing how to solve the client's problems.

#### **Client Intelligence**

Gathers and analyzes information regarding clients to inform the sales process.

#### Social Selling

Effectively uses social media to interact directly with prospects and for lead generation.

#### Cross-sellina

Identifies opportunities for revenue expansion with a customer.

#### **Qualifyina Leads**

Identifies a potential lead through research and qualifying questions.