

FS Insurance Underwriter Competencies

Required Competencies

Insurance principles and practice

Knows and understands the core principles of insurance and can apply to operations.

Insurance products and services

Understands the range of insurance products and services available in the market and how to meet client needs.

Note: The term 'services' refers to non-insurance benefits, such as help lines, authorized repairs and suppliers, uninsured loss recovery, and risk control advice.

Underwriting process

Documents information in order to underwrite new risks, alterations, renewals and/or cancellations in an accurate and timely manner.

Regulatory Compliance

Adheres to regulatory requirements in all facets of operations.

Technology Applications

Identifies and utilizes relevant technology and tools to analyze data for assigned tasks.

Data Literacy

Reads, aggregates, distills, and disseminates internal and external data in structured formats for assigned tasks.

Occupation Specific Career Ready Competencies

Ethics

Integrates core values, integrity, and accountability throughout all organizational and business practices.

Judgement and Decision Making

Considers the relative costs and benefits of potential actions to choose the most appropriate one.

Interpersonal Communication

Discovers information that isn't publicly available, shifts another person's perspective, and makes convincing presentations.